YouGov / Mayor of London Survey Results

Sample Size: 1033 adults in London (18+)		Gender Age Socia				Social	Grade	e Region (1)						
Fieldwork: 21st - 26th August 2020	Total	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE	Central	North	South	East	West
Weighted Sampl	1033	508	525	112	549	214	159	609	424	214	139	179	319	183
Unweighted Sample		492	541	77	580	203	173	663	370	218	138	191	302	184

Thinking about how London recovers from the coronavirus crisis, which of the following policy areas should be the main priorities? Please rank your ton three

areas should be the main priorities? Please rank														
your top three.														
Controlling the spread of the virus to reduce future infections	50	43	57	30	48	57	64	49	53	45	47	53	53	52
Ranked first	32	27	36	14	29	42	39	31	33	31	28	36	31	31
Ranked second	9	7	11	9	10	7	12	9	10	6	10	9	10	13
Ranked third	9	9	10	7	10	8	13	9	10	8	9	8	12	8
Not ranked	43	48	37	45	45	41	35	45	39	50	42	42	38	43
Protecting jobs	32	30	34	30	36	28	24	31	34	32	33	26	33	36
Ranked first	10	I 10	11	l 16	12	7	5	10	11	10	12	6	12	12
Ranked second	13	11	15	9	14	16	8	11	15	11	10	12	15	14
Ranked third	9	9	9	5	10	5	10	9	8	11	11	9	6	9
Not ranked	61	62	60	44	57	70	75	63	57	63	56	69	58	59
Policing and crime	29	30	28	13	25	36	44	25	33	29	23	32	29	28
Ranked first	8	9	7	1 4	7	10	13	8	9	9	2	12	7	12
Ranked second	11	13	10	7	9	15	17	9	14	10	15	9	12	11
Ranked third	9	8	10	3	8	11	14	8	10	10	7	11	10	6
Not ranked	64	62	67	62	69	62	55	69	58	66	66	64	61	66
Promoting economic growth	28	27	28	14	27	34	32	30	25	24	28	31	22	37
Ranked first	9	I 9	9	8	8	12	12	10	8	8	13	11	5	13
Ranked second	10	8	11	2	9	14	13	11	7	7	7	11	8	14
Ranked third	9	10	9	4	10	9	8	9	9	9	9	9	9	10
Not ranked	65	65	66	61	67	64	66	64	67	71	61	65	69	57
Supporting the sectors most impacted by		1 00	- 00	, o.	01	U-1	00	U-1	- 07		01	- 00	00	0,
coronavirus, like culture and tourism	24	24	23	19	23	27	26	30	15	30	23	24	21	21
Ranked first	6	7	5	7	6	7	4	8	3	8	3	7	5	5
Ranked second	9	10	9	5	9	12	11	12	6	14	8	9	7	9
Ranked third	8	7	9	7	8	8	12	10	5	8	11	8	8	6
Not ranked	69	67	71	56	71	71	73	64	77	65	66	71	70	74
Building more genuinely affordable homes	21	23	19	20	22	23	17	21	22	19	19	25	24	18
Ranked first	6	8	5	3	7	6	6	5	8	8	7	6	7	3
Ranked second	6	6	6	7	6	7	5	7	5	6	4	9	7	5
Ranked third	9	9	9	11	9	10	6	9	9	5	9	10	11	10
Not ranked	72	68	75	55	71	75	82	74	69	77	69	71	66	77
Reducing homelessness	20	20	21	16	21	20	23	16	27	19	20	28	20	16
Ranked first	5	4	6	3	7	4	3	4	6	5	3	7	7	1
Ranked second	7	8	6	5	8	5	9	6	10	8	10	9	6	6
Ranked third	8	8	8	8	6	11	11	6	11	6	7	12	8	9
Not ranked	73	72	73	59	72	78	75	78	65	77	68	68	71	79
Affordable public transport	16	15	16	12	17	18	12	16	15	19	14	17	14	16
Ranked first	3	3	3	2	3	2	4	3	3	4	5	2	3	3
Ranked second	7	7	7	6	8	7	4	7	8	8	5	9	6	6
Ranked third	6	6	6	4	5	9	4	7	4	7	4	6	5	7
Not ranked	77	76	78	63	77	79	86	78	76	76	75	79	77	79
Reducing greenhouse gases and protecting the	15	13	17	20	14	15	14	18	11	20	11	12	15	16
environment														
Ranked first	5	5	5	9	6	2	4	6	4	8	6	2	6	3
Ranked second	5	5	6	6	5	5	5	6	4	5	4	6	6	5
Ranked third	5	3	6	4	4	8	4	6	3	7	2	5	3	8
Not ranked	78	79	77	55	79	83	85	77	80	76	78	84	76	79
Tackling air pollution	12	14	9	18	13	7	8	13	10	18	12	6	10	14
Ranked first	2	3	1	5	2	1	2	3	2	3	3	1	1	3
Ranked second	4	3	4	6	4	4	1	4	3	5	4	2	4	4
Ranked third	6	8	4	7	7	2	5	6	5	9	4	3	5	7
Not ranked	81	77	85	57	80	91	90	81	81	78	77	90	80	81
Making walking and cycling safer and easier	11	11	11	9	13	13	6	14	8	13	11	7	12	12
Ranked first	2	2	2	1	3	1	1	3	1	1	2	2	3	2
Ranked second	3	3	4	3	4	2	3	5	1	6	2	2	3	3
Ranked third	6	6	5	5	5	9	2	5	6	6	7	3	6	7
Not ranked	82	80	83	66	81	85	93	81	83	82	78	89	78	83

Sample Size: 1033 adults in London (18+)		Ge	ender		Ag	е		Social	Grade		Re	gion (1)		
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Weighted Sample	1033	508	525	112	549	214	159	609	424	214	139	179	319	183
Unweighted Sample	1033	492	541	77	580	203	173	663	370	218	138	191	302	184
·	%	%	%	%	%	%	%	%	%	%	%	%	%	%
Supporting renters	10	13	8	12	12	8	6	9	12	14	18	12	5	7
Ranked first	2	2	1	1	3	1	1	1	2	0	5	3	1	1
Ranked second	4	5	3	5	5	2	4	4	5	6	9	5	3	2
Ranked third	4	5	3	6	4	5	2	3	6	7	5	5	2	3
Not ranked	83	79	86	63	81	90	92	86	79	82	70	84	85	88
Protecting the green belt from development	6	. 7	6	4	4	7	14	7	5	3	5	9	7	7
Ranked first	2	2	1	1	1	3	3	2	1	0	1	2	2	3
Ranked second	2	2	2	2	1	1	4	2	1	2	1	2	2	1
Ranked third	3	3	3	2	2	3	7	3	2	1	2	5	3	3
Not ranked	87	85	89	71	89	91	85	87	86	93	84	86	84	88
Strengthening relationships between Londoners	5	5	5	7	5	2	6	5	3	2	2	5	6	6
from different backgrounds	_		4	_	4	_	_		4	_	_	_	_	2
Ranked first	1	1	1	2	1	0	2	1	1	0	0	0	2	3
Ranked second	2	2	3	5 1	1	0	3	2	1	0	0	3	2	2
Ranked third	2	07	-		3	J.	J.	2	2	2	2	2	2	J.
Not ranked Don't know	88 7	87 8	90 6	68 25	88 7	96 2	93 2	89 6	88 9	93	86 11	90 4	85 9	89 5

Which of the following, if any, do you think should be the main priorities for London in recovering from coronavirus? Please rank your top three

Providing better health and well being for all Londoners	54	53	56	39	53	58	65	54	56	54	54	57	54	53
Ranked first	22	21	22	15	19	23	35	20	24	20	22	20	24	2
Ranked second	15	14	17	11	17	14	16	17	13	19	13	15	17	1
Ranked third	17	18	17	13	17	22	14	17	18	15	19	22	14	2
Not ranked	34	36	33	33	38	33	26	37	31	38	31	34	33	3
Providing support to stop Londoners falling into	_						•							
poverty	54	53	55	44	57	59	47	51	59	57	52	63	51	5
Ranked first	18	18	18	15	21	17	13	17	20	18	22	23	17	1
Ranked second	22	24	21	17	22	27	20	19	26	23	17	22	22	2
Ranked third	14	11	16	12	14	15	14	14	13	16	13	18	12	1
Not ranked	35	36	34	29	34	33	45	40	27	35	33	28	36	4
Retraining Londoners for the jobs of the future and	-	1 00	01		<u> </u>	00	-10	70		00	00	20	- 00	
protecting jobs Londoners have now	50	48	51	32	48	57	58	50	50	51	46	43	50	5
Ranked first	20	19	22	14	18	27	23	21	19	22	17	19	20	2
Ranked second	14	13	15	10	15	13	18	15	13	15	16	13	14	1
Ranked third	15	16	15	8	15	17	17	14	17	15	12	12	15	2
Not ranked	39	41	38	41	42	34	33	41	37	41	39	47	37	3
Ensuring that young people have the support they need to succeed	38	34	41	47	35	35	42	38	37	34	32	45	36	4
Ranked first	9	l 8	11	6	10	9	9 	9	9	9	6	9	7	1
Ranked second	14	11	17	23	12	13	18	14	14	10	14	21	, 14	1
Ranked third	14	15	13	18	14	13	15	14	14	15	12	15	15	1.
Not ranked	51	54	48	26	55	56	49	52	50	57	53	46	51	4
	30	31	28	32	34	23	22	35	22	30	29	27	29	3
Creating more jobs in the green economy Ranked first	12	15	9	21	14	8	6 I	14	9	13	9	12	12	1
	8	9	7	2	9	8	9	10	6	9	11	7	6	1
Ranked second Ranked third	9	7	7 12	9	9 10	8	7	11	6	9	9	7	0 11	ç
	9 59	58	12 61	41	57	68	69	56	65	9 62	9 55	7 64	57	5
Not ranked Ensuring everyone in London has access to fast	วษ	50	ОІ	41	5/	00	69	56	65	62	55	04	57	5
and reliable internet	15	19	10	13	16	13	16	17	11	18	11	15	16	1:
Ranked first	3	4	3	3	3	4	2	4	2	5	3	3	2	2
Ranked second	5	7	3	6	6	3	3	6	4	5	5	7	5	5
Ranked third	7	8	5	4	6	6	11	8	5	7	4	5	9	5
Not ranked	74	69	79	60	75	78	75	73	75	74	73	76	71	7
Developing strong links within and between communities	14	12	15	4	15	14	14	13	14	15	16	10	14	1
Ranked first	2	2	1	0	3	1	2	3	1	2	2	1	2	3
	5	3	6	0	5	7	3	4	6	6	8	3	5	4
Ranked second		7	7	4	7	6	8	7	7	8	6	6	8	6
Ranked second Ranked third	7	'												
	7 75	77	74	68	75	77	77	77	73	77	68	81	73	7
Ranked third				68 7	75 14	77 14	77 10	77 14	73 	77 15	68 14	81 12	73 11	1
Ranked third Not ranked Creating 15-minute cities – where Londoners have	75	77	74											

Sample Size: 1033 adults in London (18+)		Ge	nder		Ag	е		Social	Grade		Re	gion (1)		
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Weighted Sample		508 492	525 541	112	549 580	214	159	609 663	424 370	214 218	139 138	179	319 302	183 184
Unweighted Sample	%	%	%	77 %	%	203 %	173 %	%	%	%	%	191 %	%	%
Ranked third	5	7	4	4	7	4	5	6	5	7	10	6	4	3
Not ranked Don't know	76 11	73 11	79 11	65 27	76 10	77 9	81 9	77 10	75 13	76 8	70 15	78 9	76 13	78 10
Which one or two of the following do you think is the biggest threat to London over the next 12														
months? Please select up to two.			,				ı	1						
Economic impact of coronavirus	52	50	54	44	53	54	51 34	54	49	48	50	54	51	58
Health impact of coronavirus Brexit	27 24	23 29	31 19	18 20	26 27	30 23	34 17	25 31	31 13	25 30	36 22	30 19	23 24	28 21
Reduced funding for the NHS, schools and other public	21	15	26	23	21	18	20	21	20	26	23	15	20	18
services														
Crime Lack of affordable housing	18 15	21 16	14 15	3 12	16 18	24 14	25 10	16 13	20 19	14 18	15 14	20 20	16 16	25 9
Immigration	11	12	10	3	7	16	23	7	17	4	10	10	14	16
Air pollution	6	5	7	7	7	4	6	6	7	8	5	5	5	6
Climate change Other	5 1	5 1	6 1	11 0	5 1	4 1	4 0	7 1	3 1	9 1	6 0	4 1	5 1	4 1
Don't know	5	6	4	23	4	1	1	5	6	4	5	6	8	2
And which one or two of the following would you say is the biggest concern for you personally over the next 12 months? Please select up to two. Health and wellbeing of my family My personal finances	36 30	30 30	42 30	13 24	32 35	45 28	53 18	35 28	37 33	34 30	34 34	38 28	37 32	34 25
Ability to do the things I enjoy doing (hobbies,	23	22	24	14	19	26	42	28	16	30	26	22	18	24
socialising etc.) My employment situation My own physical health My own mental health My housing situation My education Other Don't know	21 20 18 10 3 3 7	23 18 17 13 5 3	20 22 19 8 2 2 5	23 11 20 11 22 3 15	27 14 22 15 2 1 7	22 25 14 2 0 4 6	1 39 7 2 0 4 3	22 18 19 9 4 3 6	20 23 16 12 3 2	23 19 21 10 4 1 6	22 19 14 11 2 2 4	21 21 19 8 1 2	18 20 18 11 5 3	24 20 16 12 3 6 9
Which of the following best describes your current														
working situation? I am working completely at my place of work I am working completely from home I am working a mix of the two I am furloughed I am unemployed or not working Other	19 24 8 6 29 14	19 25 10 4 28 13	19 22 7 7 31 16	16 20 7 6 31 21	23 33 10 7 21 5	20 17 9 5 38 11	4 3 1 2 45 45	17 33 11 5 22 13	22 10 5 6 40 16	19 29 11 4 29 9	16 21 8 10 36 9	16 23 5 3 34 19	20 22 9 5 28 16	22 22 7 7 23 18
And what do you expect your working situation to be in a year's time?			ı	•			ı	•	,	•				
I think I will be working completely at my place of work	26	27	25	37	31	24	6	24	29	33	23	23	25	26
I think I will be working completely from home I think I will be working a mix of the two I think I will be unemployed or not working Other	7 28 20 19	8 30 19 17	6 26 21 21	3 23 12 25	10 39 15 6	6 21 28 21	2 2 33 56	8 37 14 16	6 14 29 22	7 29 20 11	5 27 29 17	10 25 22 21	7 31 17 20	7 25 17 24

Sample Size: 1033 adults in London (18+)		Ge	ender		Ag	е		Social	Grade		Re	gion (1)	, .	
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Weighted Sample Unweighted Sample		508	525	112 77	549	214 203	159	609	424	214 218	139	179	319	183
Unweighted Sample	1033	492 %	541 %	%	580 %	203 %	173 %	663 %	370 %	%	138 %	191 %	302	184 %
Do you think more people will move into or out of London in the next 12 months, or will it be about equal?														
Much more people will move out of London than move in	22	19	26	6	26	25	17	23	21	24	22	22	20	26
Slightly more people will move out of London than move in	28	30	26	32	29	25	24	33	21	31	25	27	27	30
MORE PEOPLE OUT THAN IN	50	49 I	52	39	56	50	41	56 I	42	55 I	47	48	47	56
About the same number of people will move into London as out of London	19	20	18	13	18	19	28	17	22	23	18	19	19	15
Slightly more people will move into London than move out	5	6	3	6	4	5	5	5	4	3	6	5	4	5
Much more people will move into London than move out	2	4	1	4	2	4	3	2	3	2	4	3	2	3
MORE PEOPLE IN THAN OUT	7	10	5	10	5	9	8	7	8	4	10	9	6	8
Don't know	24	21	26	38	22	22	23	20	29	18	25	24	28	22
How likely or unlikely do you think it is that you will move away from London permanently within the next 12 months?		•	ı							•				
Very likely Quite likely	6 11	6 11	6 12	3 11	8 15	4 8	2 4	7 10	5 13	9 16	6	6 9	5 10	5
TOTAL LIKELY	17	16	18	14	23	11	7	16	18	25	13 19	9 15	10 15	8 13
Not very likely	23	24	22	16	26	25	14	24	21	24	24	20	23	24
Not at all likely	48	46	50	48	39	56	71	48	48	43	47	55	48	50
TOTAL NOT LIKELY Don't know	71 12	70	72 10	64 22	65 12	81 8	85	73	69 13	66	71	75 10	71 14	74 14
And how likely or unlikely do you think it is that you will move further out of London compared to where you currently live, but still in London?														
Very likely	4	4	5	1	7	2	1	6	3	8	3	2	5	3
Quite likely TOTAL LIKELY	12 16	13 17	10 15	13 14	16 23	5 8	4 5	9 15	15 18	15 23	12 15	7 10	10 15	14 17
Not very likely	20	21	19	27	22	17	14	22	17	26	25	14	17	22
Not at all likely	30	27	33	26	27	40	31	32	28	35	31	24	31	29
TOTAL NOT LIKELY	50	48 L 20	53	53	49	57	45	54 L 40	45	61 I ₄	56	37	48	51
Not applicable - I already live in outer London Don't know	20 13	20 15	20 12	14 19	14 15	24 11	43 7	19 12	22 16	4 12	21 8	41 12	20 17	17 15
Thinking about what happens after the coronavirus, which of the following best reflects your view? By 'changes to society' this might include changes to how we live, work, travel or socialise.														
I want life to go back to how it was before the coronavirus outbreak as soon as possible, and only make changes to society that will help reduce the spread of coronavirus	25	27	22	21	25	19	34	24	26	21	28	28	24	25
I want life to go back to something similar to what it was before the coronavirus outbreak, but think that we should make some minor changes to society	28	26	30	27	28	27	29	30	25	30	26	31	23	33
I want life to be somewhat different to how it was before the coronavirus, and us to use the opportunity to make	37	35	39	31	38	45	29	38	36	40	38	34	41	30
major changes to society None of the above	3	3	4	8	2	4	5	2	5	3	6	2	3	2
Don't know	7	9	5	13	8	6	3	7	8	6	3	4	10	10

Sample Size: 1033 adults in London (18+)

Fieldwork: 21st - 26th August 2020

Gender Social Grade Region (1) Age Total Male Female 18-24 25-49 50-64 65+ ABC1 C2DE Central North South East West 508 525 112 549 214 159 609 424 214 139 179 319 183

Weighted Sample 1033 Unweighted Sample 1033

Do you expect the government to be more or less involved in the lives of Londoners now, compared to before the coronavirus pandemic, or do you think there will be little difference?

4	I expect more government intervention in Londoners'
4	everyday lives compared to before the pandemic
	I expect less government intervention in Londoners'
•	everyday lives compared to before the pandemic
3	No difference
1	Don't know

									42				
8	9	7	5	8	6	13	6	10	9	4	6	10	8
34	34	35	25	33	36	42	34	35	37 12	37	34	34	31
15	13	18	24	16	14	11	15	16	12	13	13	19	17

You said that you think the government will have [more/less] intervention in Londoners' lives now compared to before the coronavirus pandemic. Are you generally positive or negative about this?

[Only asked to those who said more or less government inteverntion; n=547]

Very positive	6	8	4	1	8	5	2	4	10	2	5	8	8	7
Quite positive	21	19	23	33	18	18	27	22	18	24	15	22	17	26
TOTAL POSITIVE	27	27	27	34	26	23	29	26	28	26	20	30	25	32
Partly positive, partly negative	45	45	45	40	44	53	41	44	46	41	53	37	46	49
Quite negative	12	12	12	13	14	7	12	13	10	12	11	6	17	11
Very negative	12	15	9	11	10	13	18	12	12	15	7	19	10	8
TOTAL NEGATIVE	24	27	21	24	24	20	29	26	22	27	19	25	27	19
Don't know	4	2	7	2	6	4	0	5	4	5	8	7	2	0

How long do you think it will take for London to recover from all the impacts of the Coronavirus pandemic?

It has already recovered	1	1	1	0	2	0	0	1	1	0	3	1	0	1
Up to 3 months	2	3	1	4	2	1	1	1	2	1	0	3	1	3
3-6 months	5	7	4	4	7	1	5	5	6	5	7	5	5	5
7-12 months	11	13	10	9	12	9	15	11	11	14	6	14	12	8
1-2 years	29	32	27	33	31	28	24	29	30	28	31	28	29	31
2-5 years	29	23	35	18	27	36	36	33	23	31	24	27	32	29
More than 5 years	12	11	14	11	12	15	11	12	13	13	14	10	12	12
It will never fully recover	10	11	10	21	9	10	9	8	13	8	14	13	9	10

All figures, unless otherwise stated, are from YouGov Plc. The survey was carried out online. The figures have been weighted and are representative of all adults in London (aged 18+).