

Projections for London Boroughs

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BSPS Meeting at LSE



Content

- **Background**
 - *London Plan* EiP 2003
- **Data and Assumptions**
- **Methods**
 - Links to CLG household projections
- **Results**

Background - 1

- **GLA Population Model**
 - Roots in GLC and developed in LRC
 - Multi-area: 32 boroughs and City of London
 - Migration Matrix with 4 external areas
- **GLC/LRC/GLA Household Model**
 - Based on 1981 and 1991 Censuses ...
 - ... but limited ...
 - ... 15-year age bands ...
 - ... Married and Not-married
 - Complicated iterative feedback via migration to Population Model
- **Household Model** - no longer used

Background - 2

- **2000-01 preparing the *London Plan***
 - ODPM estimates of dwellings and households out of sync
 - Average household size problems
 - No 2001 Census data to help!
- **Expert Panel advice:**
 - Recent international migration impacting household formation and average household size
 - Market conditions
 - Hold AHS constant at 1996 estimates, re-estimate borough populations and link to 1999 London Housing Capacity study.
- **2001 Census Key Statistics**
 - Broadly confirmed the approach

Background - 3

- **London Plan EiP – Spring 2003**
- **Panel advice:**
 - Happy with demographics – understanding data limitations and inconsistencies
 - Link to ODPM household methodology when available
 - Work together with East and South East regions
- **CLG 2003-based household projections**
 - Available 2006
 - Incorporated in GLA 2006 Round
- **CLG 2004-based household projections**
 - Incorporated in GLA 2007 Round

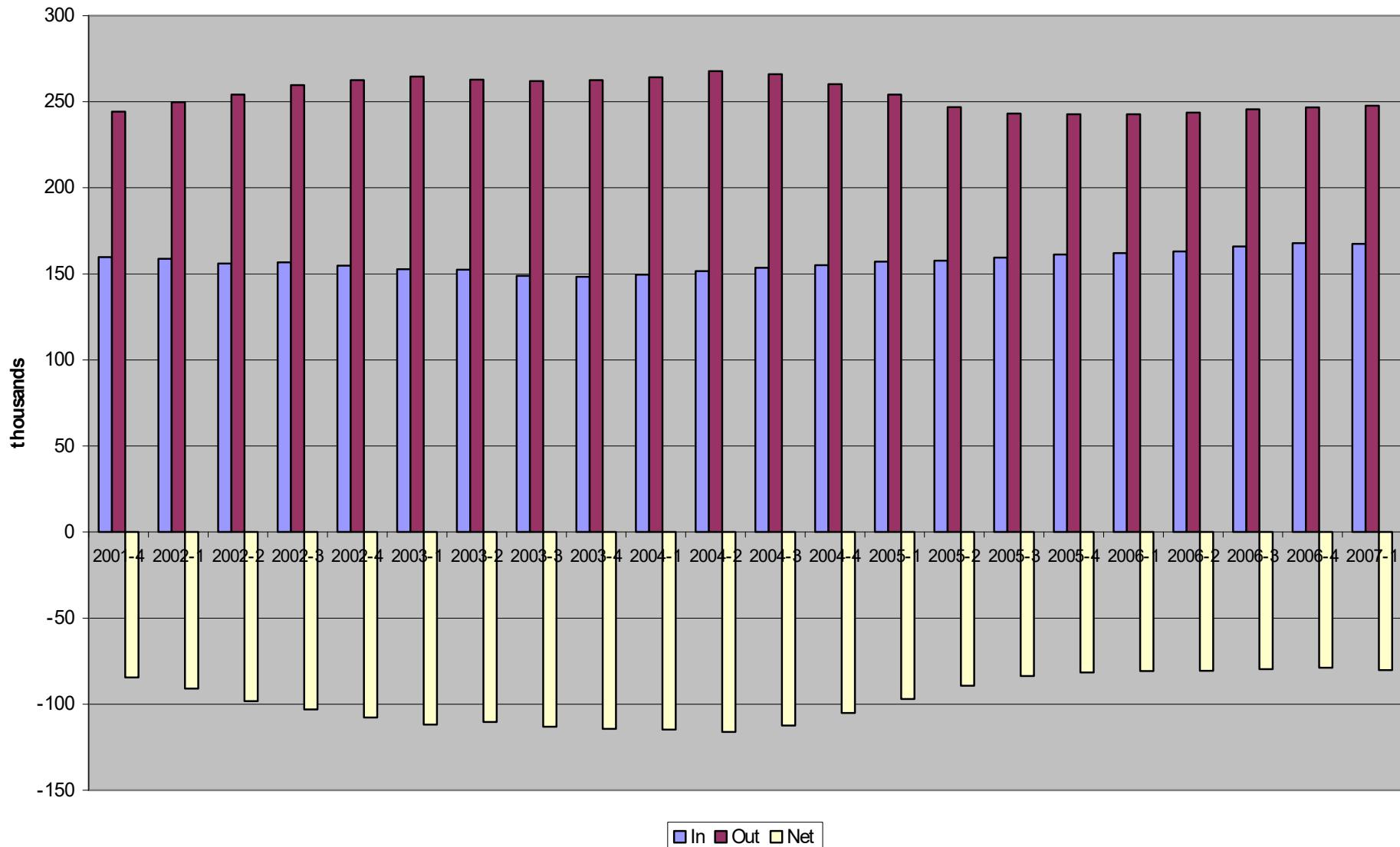
Data in Base Period - 1

- **Base population is 2001 MYE**
 - Ages 0-4 adjusted to better reflect past borough births
- **Fertility**
 - MYE births 2001-02 to 2005-06 – known gender split
- **Mortality**
 - MYE Deaths 2001-02 to 2005-06 – known gender split
 - Lifetables based on 2000-02 for grouped boroughs
 - Apportion deaths to ages
- **Internal Migration**
 - Matrix based on MYE-PRDS flows linking boroughs plus GOER/GOSE/Rest UK

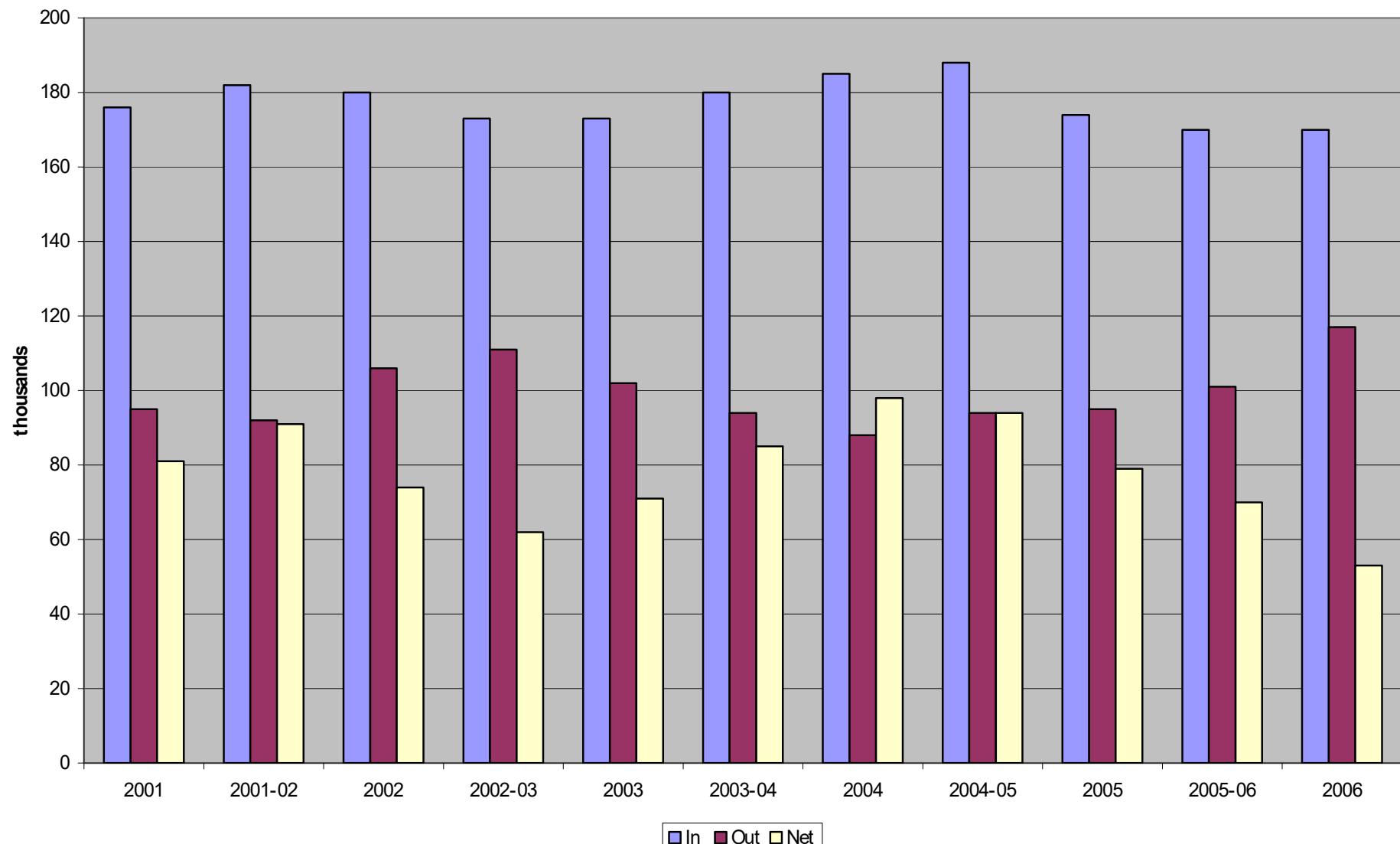
Data in Base Period - 2

- International Migration
 - **MYE Trend** - MYE levels of total flows for each borough
 - **Alternate** – Adjusted inflows (mainly) to better reflect total population changes based on housing data
- Migration Structures
 - Inflows from Outside London: 2001 Census age/gender structure of total flows
 - Flows starting in London boroughs to any destination: 2001 Census data converted to age/gender specific probabilities
 - Census migration data specific to grouped boroughs
 - O/D weights achieve required borough flows

London: Migration within UK



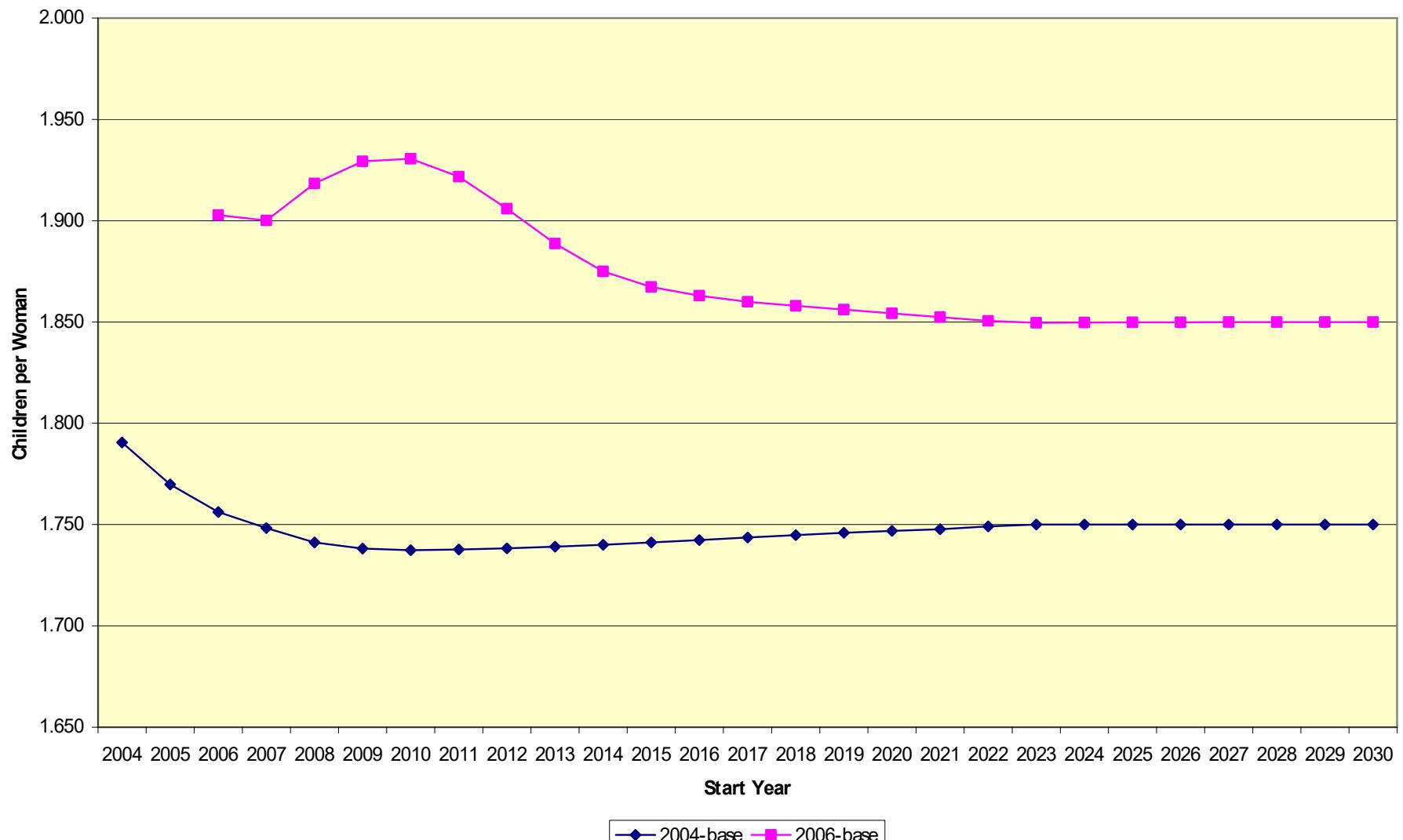
London: International Migration



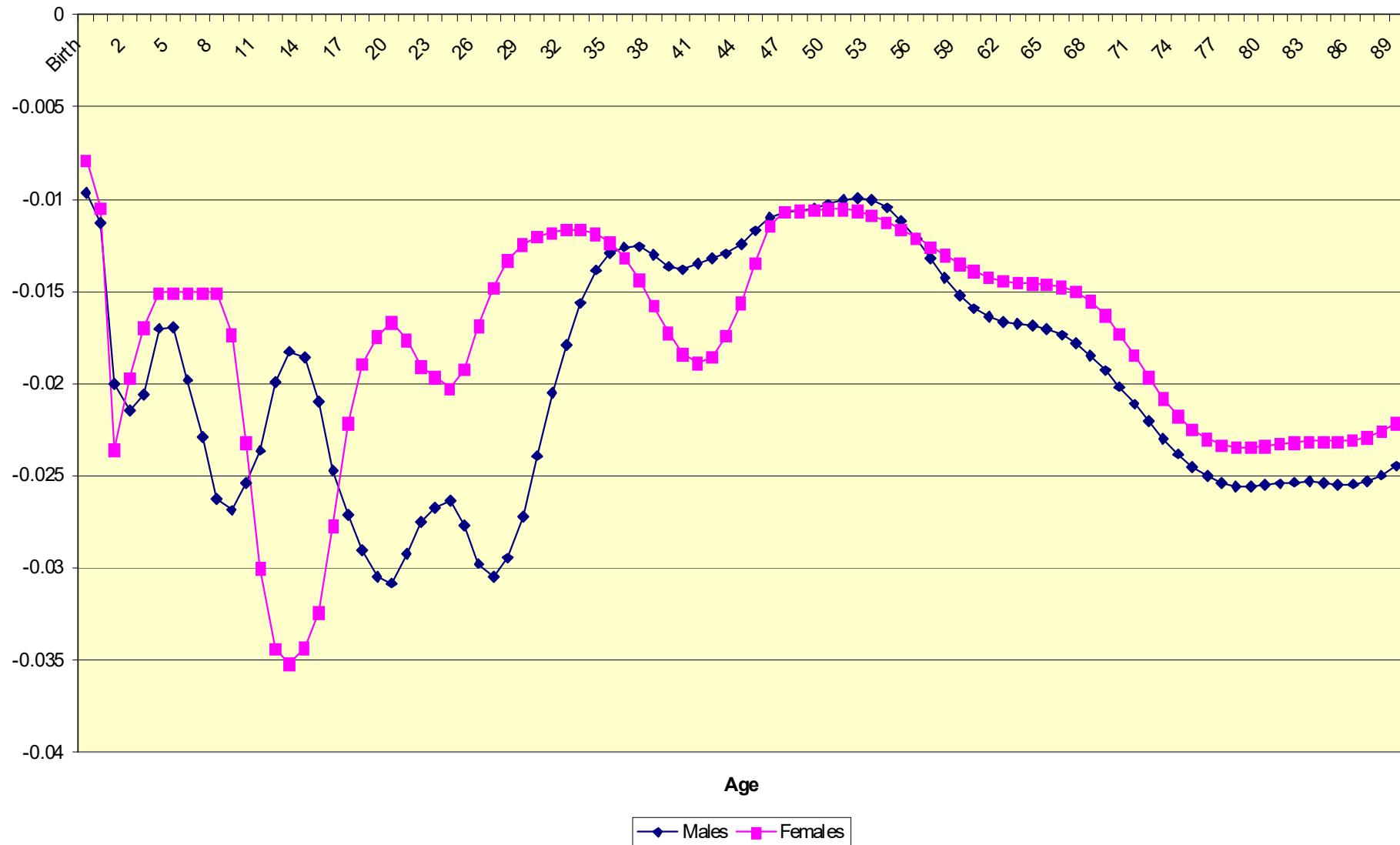
Assumptions - 1

- **Fertility**
 - Registered births 2006 used for 2006-07
 - Borough smoothed age-specific fertility rates for 2000-02 adjusted to match input births => estimated TFR for 2006-07
 - ONS 2006 national projections for England TFR trends to 2030-31
- **Mortality**
 - Registered deaths 2006 used for 2006-07
 - Borough lifetable adjustment to match input deaths
 - Calculate average borough adjustment over 2001-07
 - ONS 2006 national projections for England survival rate trends 2006-07 to 2030-31

ONS 2006-based England Projections: Fertility



ONS 2006-based England Projections: Survivorship



Assumptions - 2

- Internal Migration
 - 2006-07 input figures for the matrix based on linear trends over past five years.
 - Inflows from outside London then held constant
 - Flows starting in London will then be dynamic based on constant probabilities and changing population size/structure
- International Migration:
- MYE Trend
 - Each borough continues to receive same proportion of assumed net international flow to England (ONS 2006-based) as in 2001-06
- Alternate
 - Much as for internal migration
 - 2006-07 input figures for the matrix based on linear trends over past five years of capacity based assumptions for 2001-06.
 - Used 2006 Round results to guide these values

2007 Round Borough Projections

- **MYE Trend**
 - Used in construction of PLP Low
 - Greater London constraint for PLP High
- **Alternate**
 - Only used in construction of PLP Low
- **PLP (Post London Plan) Low**
 - Borough level
 - Link above projections, actual and expected new homes and CLG household projection results – iterate to a solution
- **PLP High**
 - Gross borough PLP Low results to the MYE Trend results for Greater London by age and gender

2007 Round Borough Projections

- **Households**
 - At every fifth year the iteration process produces five types of households by gender, marital status and five-year ages of representatives.
 - Average household size can then be calculated.
- **Resident Labour Force**
 - Link population output and 2001 Census borough economic activity rates to ONS GB projection (*LMT: Jan 2006*) of EA rates (to 2020) by gender and five-year ages (up to age 74)

CLG Results as a Model

- **CLG 2004 Results for London & boroughs**
 - 2001, 2004, 2006, 2011, 2016, 2021, 2026, 2029
 - Males and Females
 - Total, Private Household, Communal Establishment
 - Married, Divorced, Widowed, Single, Total
 - Ages 0-4 to 79-84 and 85+
 - Representatives etc for persons aged 15-19 to 85+ (PH Pop)
 - Persons – summary sheet
- **Extract:**
 - Numbers (0-74)/Proportions (75+) of persons PHPop/CEPop
 - Proportions of PHPop by age in each marital status
 - Representative rates for up to five household types

CLG 2004-based Results: London Married Males: 2006

| | 2006 | 0-4 | 5-9 | 10-14 | 15-19 | 20-24 | 25-29 | 30-34 | 35-39 | 40-44 | 45-49 | 50-54 | 55-59 | 60-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85+ | Total |
|-----------|------|-----|-----|-------|-------|-------|--------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|-------|---------|-------|
| UMCR | 0 | 0 | 0 | 121 | 4407 | 31509 | 91858 | 140523 | 141883 | 123771 | 105056 | 105451 | 84063 | 73200 | 61011 | 44823 | 26702 | 14799 | 1049176 | |
| UCCR | 0 | 0 | 0 | 0 | 42 | 492 | 1808 | 2380 | 2062 | 1808 | 1333 | 885 | 590 | 257 | 252 | 54 | 40 | 11 | 12013 | |
| ULPR | 0 | 0 | 0 | 0 | 44 | 211 | 844 | 2412 | 3015 | 2041 | 975 | 416 | 282 | 235 | 90 | 48 | 13 | 22 | 10647 | |
| OMPR | 0 | 0 | 0 | 6 | 231 | 1434 | 3280 | 2547 | 2480 | 2293 | 2140 | 1972 | 1457 | 998 | 655 | 508 | 252 | 154 | 20406 | |
| OPR | 0 | 0 | 0 | 14 | 218 | 1388 | 4649 | 7515 | 8333 | 7037 | 6019 | 5742 | 4605 | 3474 | 2639 | 1922 | 1321 | 987 | 55865 | |
| CMCR | 0 | 0 | 0 | 19 | 945 | 3020 | 3258 | 2307 | 1695 | 886 | 331 | 159 | 62 | 41 | 15 | 5 | 2 | 0 | 12745 | |
| CCCR | 0 | 0 | 0 | 0 | 4 | 36 | 70 | 68 | 43 | 29 | 18 | 9 | 6 | 3 | 3 | 1 | 1 | 0 | 290 | |
| CLPR | 0 | 0 | 0 | 1 | 20 | 70 | 143 | 113 | 75 | 56 | 27 | 13 | 13 | 6 | 5 | 3 | 1 | 0 | 546 | |
| MCWN | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| CFN | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| ON | 0 | 0 | 0 | 127 | 2593 | 7003 | 10917 | 5634 | 4031 | 2506 | 1373 | 1119 | 921 | 744 | 519 | 333 | 187 | 115 | 38120 | |
| Reps NC | 0 | 0 | 0 | 141 | 4900 | 34542 | 100630 | 152997 | 155711 | 135142 | 114190 | 113580 | 90407 | 77906 | 64395 | 47302 | 28288 | 15962 | 1136094 | |
| Reps C | 0 | 0 | 0 | 0 | 42 | 492 | 1808 | 2380 | 2062 | 1808 | 1333 | 885 | 590 | 257 | 252 | 54 | 40 | 11 | 12013 | |
| Reps | 0 | 0 | 0 | 141 | 4942 | 35034 | 102438 | 155377 | 157773 | 136950 | 115524 | 114465 | 90997 | 78163 | 64647 | 47356 | 28328 | 15973 | 1148107 | |
| Conc f NC | 0 | 0 | 0 | 20 | 965 | 3089 | 3402 | 2420 | 1770 | 942 | 359 | 172 | 75 | 46 | 19 | 8 | 3 | 1 | 13291 | |
| Conc f C | 0 | 0 | 0 | 0 | 4 | 36 | 70 | 68 | 43 | 29 | 18 | 9 | 6 | 3 | 3 | 1 | 1 | 0 | 290 | |
| Conc fam | 0 | 0 | 0 | 20 | 969 | 3125 | 3472 | 2488 | 1813 | 972 | 376 | 182 | 81 | 49 | 22 | 8 | 3 | 1 | 13581 | |
| Non-r NC | 0 | 0 | 0 | 127 | 2593 | 7003 | 10917 | 5634 | 4031 | 2506 | 1373 | 1119 | 921 | 744 | 519 | 333 | 187 | 115 | 38120 | |
| Non-r C | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Non-reps | 0 | 0 | 0 | 127 | 2593 | 7003 | 10917 | 5634 | 4031 | 2506 | 1373 | 1119 | 921 | 744 | 519 | 333 | 187 | 115 | 38120 | |
| Pr pop NC | 0 | 0 | 0 | 288 | 8458 | 44634 | 114949 | 161050 | 161512 | 138590 | 115921 | 114871 | 91403 | 78696 | 64933 | 47642 | 28478 | 16078 | 1187505 | |
| Pr pop C | 0 | 0 | 0 | 0 | 45 | 528 | 1877 | 2448 | 2104 | 1837 | 1351 | 895 | 596 | 260 | 255 | 54 | 41 | 11 | 12303 | |
| Priv pop | 0 | 0 | 0 | 288 | 8504 | 45162 | 116827 | 163499 | 163616 | 140427 | 117273 | 115766 | 91998 | 78956 | 65188 | 47697 | 28518 | 16088 | 1199808 | |
| Inst pop | 0 | 0 | 0 | 21 | 137 | 428 | 651 | 581 | 431 | 355 | 295 | 226 | 219 | 273 | 313 | 453 | 529 | 668 | 5579 | |
| Total pop | 0 | 0 | 0 | 309 | 8641 | 45590 | 117477 | 164079 | 164047 | 140783 | 117568 | 115992 | 92217 | 79229 | 65501 | 48150 | 29047 | 16756 | 1205387 | |

GLA 2007 PLP Low Results: London Married Males: 2006

| | 2006 | 0-4 | 5-9 | 10-14 | 15-19 | 20-24 | 25-29 | 30-34 | 35-39 | 40-44 | 45-49 | 50-54 | 55-59 | 60-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85-89 | 90+ | Total |
|-----------|------|-----|------|-------|-------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|---------|-------|---------|-------|
| UMCR | | 110 | 3380 | 31204 | 93167 | 136384 | 134850 | 120596 | 105460 | 105197 | 84621 | 72069 | 59772 | 44032 | 26013 | 9710 | 4300 | 1030865 | | | |
| UCCR | | 0 | 32 | 487 | 1834 | 2310 | 1960 | 1762 | 1338 | 883 | 594 | 253 | 247 | 53 | 39 | 7 | 3 | 11802 | | | |
| ULPR | | 0 | 34 | 209 | 856 | 2341 | 2866 | 1989 | 979 | 415 | 284 | 231 | 88 | 47 | 13 | 14 | 6 | 10372 | | | |
| OMPR | | 5 | 177 | 1420 | 3327 | 2472 | 2357 | 2234 | 2148 | 1967 | 1467 | 983 | 642 | 499 | 246 | 101 | 45 | 20089 | | | |
| OPR | | 13 | 167 | 1375 | 4715 | 7294 | 7920 | 6856 | 6042 | 5728 | 4636 | 3420 | 2585 | 1888 | 1287 | 648 | 287 | 54861 | | | |
| CMCR | | | | | | | | | | | | | | | | | | | | | |
| CCCR | | | | | | | | | | | | | | | | | | | | | |
| CLPR | | | | | | | | | | | | | | | | | | | | | |
| MCWN | | | | | | | | | | | | | | | | | | | | | |
| CFN | | | | | | | | | | | | | | | | | | | | | |
| ON | | | | | | | | | | | | | | | | | | | | | |
| Reps NC | | | | | | | | | | | | | | | | | | | | | |
| Reps C | | | | | | | | | | | | | | | | | | | | | |
| Reps | | | | | | | | | | | | | | | | | | | | | |
| Conc f NC | | | | | | | | | | | | | | | | | | | | | |
| Conc f C | | | | | | | | | | | | | | | | | | | | | |
| Conc fam | | | | | | | | | | | | | | | | | | | | | |
| Non-r NC | | | | | | | | | | | | | | | | | | | | | |
| Non-r C | | | | | | | | | | | | | | | | | | | | | |
| Non-reps | | | | | | | | | | | | | | | | | | | | | |
| Pr pop NC | | | | | | | | | | | | | | | | | | | | | |
| Pr pop C | | | | | | | | | | | | | | | | | | | | | |
| Priv pop | 0 | 0 | 0 | 261 | 6522 | 44726 | 118491 | 158683 | 155506 | 136825 | 117724 | 115487 | 92609 | 77736 | 63864 | 46855 | 27783 | 10556 | 4675 | 1178303 | |
| Inst pop | | | | | | | | | | | | | | | | | | | | | |
| Total pop | | | | | | | | | | | | | | | | | | | | | |

Using the Model -1

- Introduce MYE Trend population projection to the model:
 - Total population by 5ya/gender for 2001/6/11/16/21/26
- Calculate PHPop and CE Pop by gender/age
- Apportion to marital statuses
- Calculate representatives
- Extract: total households (2001 only), proportion of CEPop and average household size
- Link to anticipated annual growth in households based on new homes
- Calculate annual households from 2002
- Calculate ‘capacity’ population using AHS and CEPop

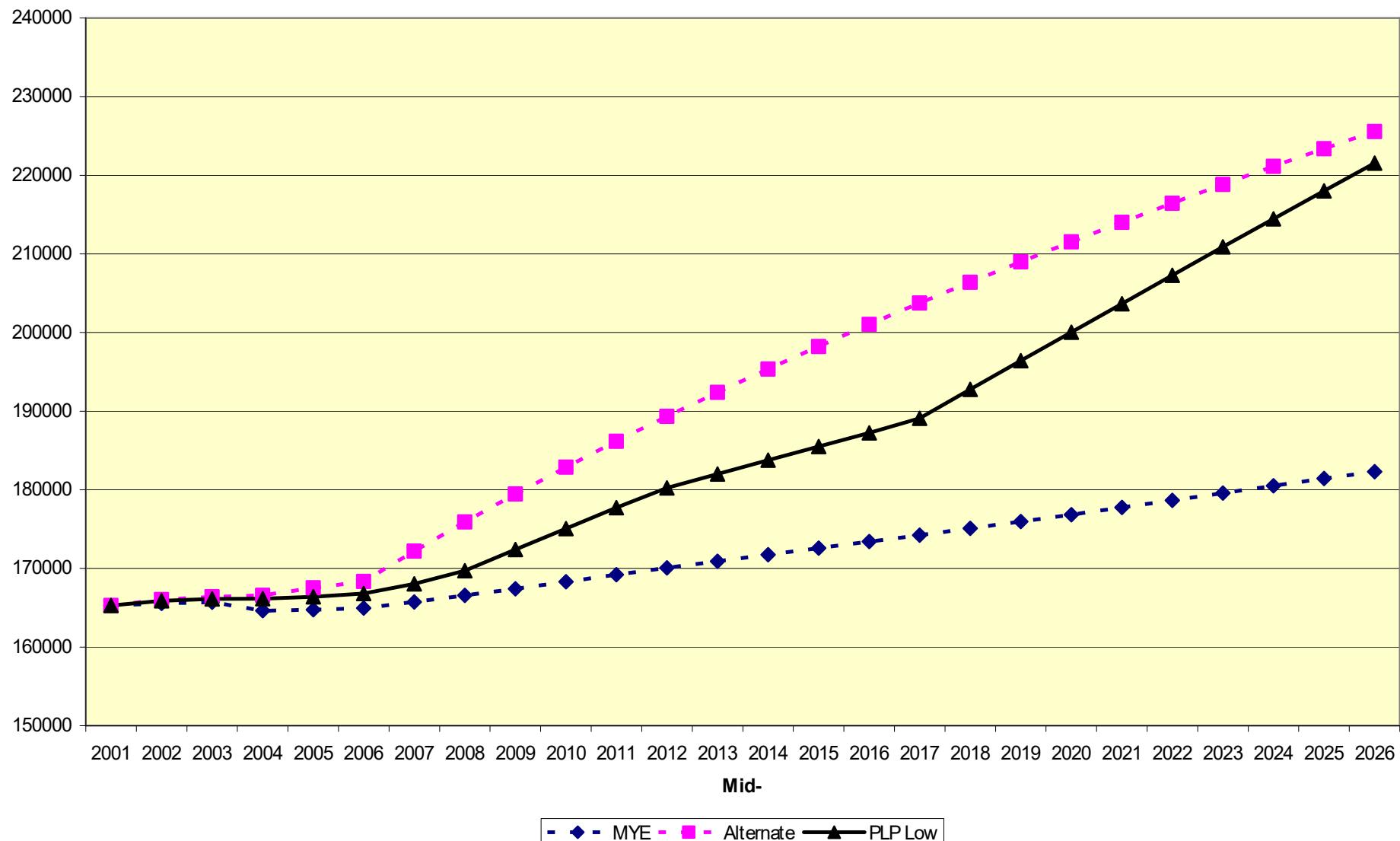
Using the Model - 2

| | TOTPOP | CEPOP | PHPOP | HH | AHS | New Homes | TOT/ PH |
|-------------|----------------|--------------|----------------|----------------|--------------|-----------|--------------|
| 2001 | 7336909 | 93603 | 7243306 | 3036116 | 2.386 | | 1.013 |
| 2002 | 7355535 | 93439 | 7262095 | 3056189 | 2.376 | 20073 | 1.013 |
| 2003 | 7378284 | 93326 | 7284958 | 3078145 | 2.367 | 21956 | 1.013 |
| 2004 | 7402398 | 93228 | 7309170 | 3100851 | 2.357 | 22706 | 1.013 |
| 2005 | 7433219 | 93211 | 7340008 | 3126564 | 2.348 | 25713 | 1.013 |
| 2006 | 7462481 | 93171 | 7369310 | 3151829 | 2.338 | 25265 | 1.013 |
| 2007 | 7505946 | 93162 | 7412784 | 3181118 | 2.330 | 29289 | 1.013 |
| 2008 | 7564585 | 93334 | 7471251 | 3217063 | 2.322 | 35944 | 1.012 |
| 2009 | 7625105 | 93520 | 7531585 | 3254057 | 2.315 | 36995 | 1.012 |
| 2010 | 7686068 | 93703 | 7592365 | 3291498 | 2.307 | 37441 | 1.012 |
| 2011 | 7747696 | 93885 | 7653811 | 3329484 | 2.299 | 37986 | 1.012 |
| 2012 | 7806244 | 94132 | 7712112 | 3366042 | 2.291 | 36559 | 1.012 |
| 2013 | 7848013 | 94170 | 7753844 | 3395589 | 2.284 | 29547 | 1.012 |
| 2014 | 7886252 | 94161 | 7792091 | 3423804 | 2.276 | 28215 | 1.012 |
| 2015 | 7926232 | 94168 | 7832064 | 3452970 | 2.268 | 29166 | 1.012 |
| 2016 | 7966976 | 94179 | 7872797 | 3482669 | 2.261 | 29699 | 1.012 |
| 2017 | 8009053 | 94317 | 7914735 | 3510514 | 2.255 | 27845 | 1.012 |
| 2018 | 8044571 | 94375 | 7950196 | 3535626 | 2.249 | 25112 | 1.012 |
| 2019 | 8076736 | 94390 | 7982346 | 3559396 | 2.243 | 23770 | 1.012 |
| 2020 | 8107524 | 94386 | 8013139 | 3582687 | 2.237 | 23290 | 1.012 |
| 2021 | 8143839 | 94443 | 8049397 | 3608552 | 2.231 | 25865 | 1.012 |
| 2022 | 8179907 | 94691 | 8085216 | 3632540 | 2.226 | 23988 | 1.012 |
| 2023 | 8212477 | 94897 | 8117580 | 3655078 | 2.221 | 22538 | 1.012 |
| 2024 | 8244825 | 95100 | 8149725 | 3677616 | 2.216 | 22538 | 1.012 |
| 2025 | 8276725 | 95295 | 8181429 | 3700054 | 2.211 | 22438 | 1.012 |
| 2026 | 8308402 | 95487 | 8212915 | 3722492 | 2.206 | 22438 | 1.012 |

Using the Model -3

- Use the capacity population totals to create a weighted average of the MYE Trend and Alternate projections
 - Same weights for each age/gender/year
- Introduce this population to the model
- Extract results and perform same calculations as before
- Iterate until the output numbers of households match the input data on new homes
- Issues:
 - MYE Trend and Alternate projections should be close to Capacity population - with one above and one below
 - Have minimal differences in migration to ensure that there is consistent high/low relation between original projections.

Barking & Dagenham



PLP Low: London (000s)

| | 2001 | 2006 | 2011 | 2016 | 2021 | 2026 | Change 2006-26 |
|-------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|-------------------|
| Total Population | 7336.9 | 7461.4 | 7749.2 | 7962.8 | 8123.6 | 8265.2 | 803.8 |
| Private Household | 7243.3 | 7368.2 | 7655.2 | 7868.3 | 8028.4 | 8168.2 | 800.0 |
| Communal Establishment | 93.6 | 93.2 | 94.0 | 94.5 | 95.3 | 97.0 | 3.8 |
| Economically Active | 3642.6 | 3807.3 | 3997.5 | 4129.9 | 4212.1 | 4258.7 | 451.3 |
| Total Households | 3036.1 | 3152.0 | 3328.6 | 3480.6 | 3605.1 | 3718.1 | 566.0 |
| Married Couples | 1115.7 | 1031.3 | 967.0 | 909.3 | 861.0 | 821.8 | -209.5 |
| Cohabiting Couples | 261.7 | 327.6 | 398.6 | 451.5 | 493.1 | 529.7 | 202.1 |
| Lone Parents | 274.6 | 312.3 | 346.9 | 371.6 | 385.5 | 393.6 | 81.3 |
| One-person | 1052.0 | 1140.0 | 1257.2 | 1371.9 | 1474.5 | 1568.1 | 428.1 |
| Other (2+ adults: no family) | 332.1 | 340.9 | 358.8 | 376.3 | 391.1 | 405.0 | 64.1 |
| Average Household Size | 2.386 | 2.338 | 2.300 | 2.261 | 2.227 | 2.197 | -0.141 |

2007 Round Ward Projections

- 2001 population amended to match borough mid-2001 revisions at 0-4
- Births to mid-2006, deaths to mid-2005
- Electorates up to November 2006
- Development data as supplied by boroughs
- PLP Low – general use and school rolls
 - For school rolls to 2018: ages rebased to end August
- PLP High – TfL long-term transport modelling

GLA Demography 2007 Round: Projections Timetable

| | Target | Done |
|--------------|---------------|---------------|
| Population | October | ✓ |
| Households | October | ✓ |
| Labour Force | November | ✓ October |
| Wards | December | February 2008 |
| Ethnic Group | February 2008 | ✓ |

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