

2009 Round Ethnic Group Population Projections: London Plan (revised) and SHLAA (revised)

Background

The GLA ethnic group projections have been demographically modelled based mainly on 2001 Census data, still the most detailed source for information on ethnicity. Therefore modelled output incorporates demographic trends current as at 2001. Specifically all migration flow structures relate to moves between 2000 and 2001. More recent migration patterns will not be totally reflected in these projections, for example EU accession migration from Eastern Europe (A8). At present, while there are statistics relating to the estimated inflows of A8 persons to the UK, there are no official statistics on the number of these migrants moving to London, or on those remaining resident in the UK. However recent estimates of international inflows outflows to/from each borough are incorporated.

Modelled output is for ten ethnic groups that are aggregations of the 16 ethnic categories from the 2001 Census. Categories had to be aggregated to diminish the impact of statistical disclosure control on borough level 2001 Census output for some smaller ethnic categories. As a result the three White categories were aggregated to one group. It should therefore be noted that this White group represents an ethnically diverse population and hence includes, amongst others, White Britons, Australians and Europeans such as the Irish and Poles.

Population outputs from the modelling process are available for the aggregated groups only. In the context of the GLA ethnic group classification the term BAME (Black, Asian and Minority Ethnic) is used to represent all ethnic groups except the White group (aggregated from the three White Census categories: White British, White Irish, and White Other).

2009 Round London Plan (revised)

The Mayor's London Plan is the overall strategic plan for London. It sets out an integrated economic, environmental, transport and social framework for the development of the capital over the next 20-25 years. It is an over-arching document that picks up on the 'places and spaces' aspects of all the other Mayoral strategies, and provides the strategic, London-wide context within which boroughs must set their detailed local planning policies.

The main 2009 Round borough projections for the Plan differ from the 2008 Round in the following ways:

- Actual births and deaths are included up to the end of 2007-08 and estimates have been made for 2008-09 based on borough data for 2008 and national trends up until mid-2009,
- Future births are based on the trends in the total fertility rate for England assumed in the ONS 2008-based population projections for England (*DMAG Update 14-2009*), and
- Future age-specific death rates follow the trends used in the ONS 2008-based population projections for England.

The main 2009 Round borough projections for the Plan are described in *GLA Intelligence Update 16-2010*,

http://data.london.gov.uk/documents/DMAG_Update_16-2010_2009_Round_Demographic_Projections_for_the_London_Plan_revised.pdf

The ethnic group population projection for the 2009 Round London Plan, constrained by the main London Plan borough projection outlined above, is summarised in Table 1 and compared graphically with the SHLAA projection in Annex Figures 1 and 2.

Table 1: Summary Ethnic Group Population Projection for Greater London: R2009 London Plan (revised)

	2001	2006	2011	2016	2021	2026	2031
Total Population	7,336,900	7,526,900	7,806,800	8,076,400	8,336,900	8,589,700	8,828,800
White	5,216,100	5,080,100	5,074,500	5,109,900	5,178,300	5,272,800	5,378,700
Black Caribbean	351,000	364,300	378,800	391,900	403,900	415,600	426,900
Black African	389,700	454,900	506,500	548,500	582,500	611,100	635,000
Black Other	169,200	195,100	219,300	238,300	254,100	267,500	278,400
Indian	446,600	494,400	538,500	576,700	609,800	637,500	661,200
Pakistani	146,400	171,500	195,000	214,000	229,700	242,900	254,200
Bangladeshi	158,200	180,100	202,400	221,300	236,800	250,200	262,700
Other Asian	198,400	231,700	261,100	284,700	303,200	317,700	329,300
Chinese	82,400	99,100	112,900	124,700	134,900	143,800	151,700
Other	178,900	255,600	317,900	366,400	403,600	430,600	450,700
BAME*	2,120,800	2,446,800	2,732,300	2,966,500	3,158,600	3,316,900	3,450,100

* BAME denotes Black, Asian and Minority Ethnic (all groups except the White group)

Figures may not add due to rounding

Results by borough, ethnic group and five-year age band are available to download from the GLA London Datastore:

<http://data.london.gov.uk/datastore/package/gla-ethnic-group-projections-2009-round-london-plan-borough>

2009 Round SHLAA (revised)

The main borough projections for the 2009 Round SHLAA use the same methodology as the 2009 Round London Plan projections but have incorporated the borough housing development published in the 2009 Strategic Housing Land Availability Assessment (SHLAA).

These projections are the same as the revised London Plan projections as far as 2011. Between 2011 and 2021 the SHLAA projections are slightly higher. In most boroughs at some point after 2021 and before 2031 the SHLAA projections fall below those using the London Plan targets due to reduced identified capacity compared to a continuation of the targets.

The main 2009 Round borough projections for the SHLAA are described in *GLA Intelligence Update 17-2010*,

http://data.london.gov.uk/documents/DMAG_Update_17-2010_2009_Round_Demographic_Projections-shlaa.pdf

The ethnic group population projection for the 2009 Round SHLAA, constrained by the main SHLAA borough projection outlined above, is summarised in Table 2 and compared graphically with the London Plan projection in Annex Figures 1 and 2.

Table 2: Summary Ethnic Group Population Projection for Greater London: R2009 SHLAA (revised)

	2001	2006	2011	2016	2021	2026	2031
Total Population	7,336,900	7,526,900	7,806,800	8,132,700	8,381,100	8,569,200	8,695,200
White	5,216,100	5,080,100	5,074,500	5,145,000	5,207,700	5,266,600	5,306,400
Black Caribbean	351,000	364,300	378,800	395,000	406,300	414,400	420,500
Black African	389,700	454,900	506,500	552,800	585,400	607,500	621,600
Black Other	169,200	195,100	219,300	239,700	255,200	267,200	275,600
Indian	446,600	494,400	538,500	581,500	612,600	635,300	650,200
Pakistani	146,400	171,500	195,000	215,500	230,500	241,100	248,800
Bangladeshi	158,200	180,100	202,400	222,200	238,000	247,600	254,300
Other Asian	198,400	231,700	261,100	286,500	304,500	317,000	325,100
Chinese	82,400	99,100	112,900	125,800	135,700	143,000	148,000
Other	178,900	255,600	317,900	368,800	405,200	429,600	444,700
BAME*	2,120,800	2,446,800	2,732,300	2,987,700	3,173,400	3,302,600	3,388,700

* BAME denotes Black, Asian and Minority Ethnic (all groups except the White group)

Figures may not add due to rounding

Results by borough, ethnic group and five-year age band are available to download from the GLA London Datastore:

<http://data.london.gov.uk/datastore/package/gla-ethnic-group-projections-2009-round-shlaa-borough>

Annex

Figure 1 2009 Round Ethnic Group Population Projections (Greater London): All Ethnicities, White, and BAME

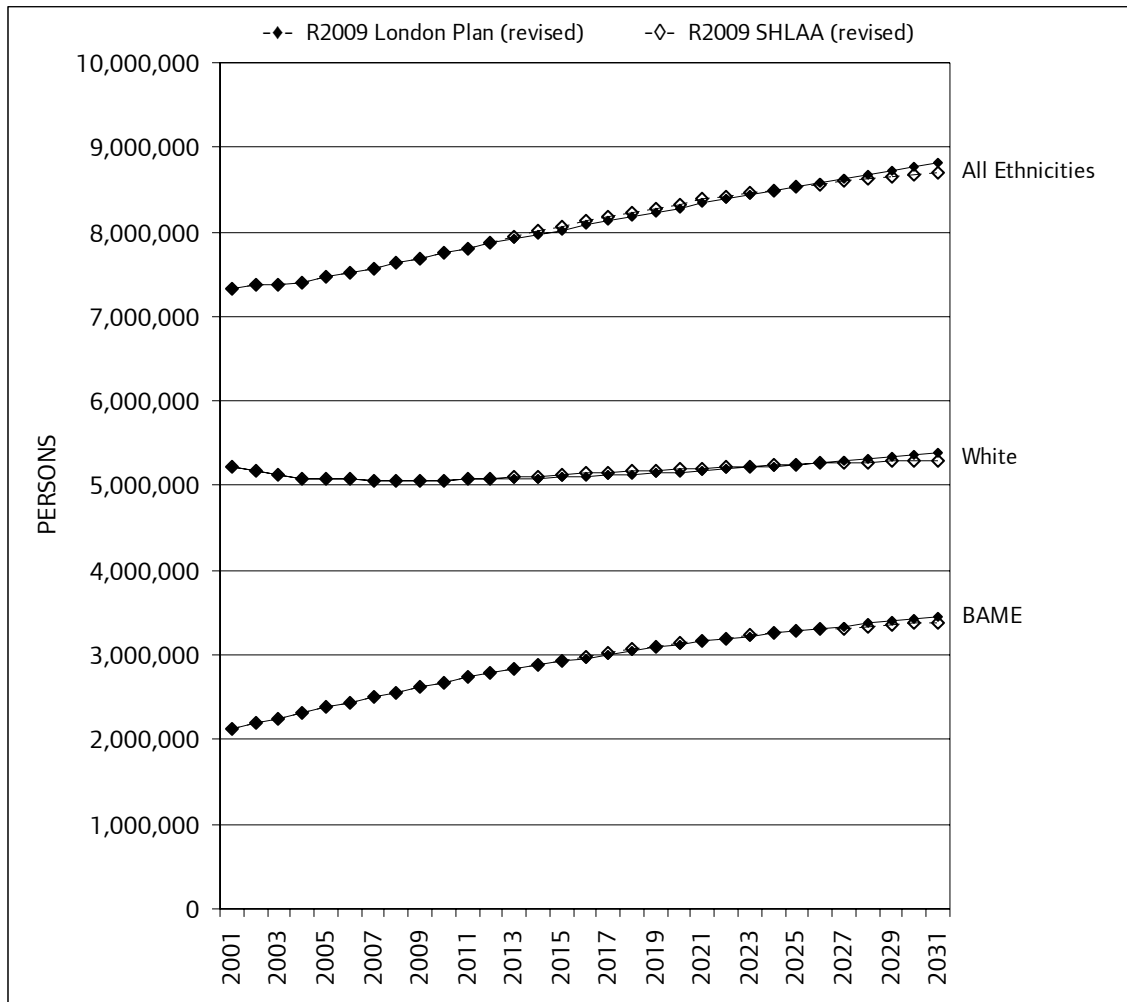
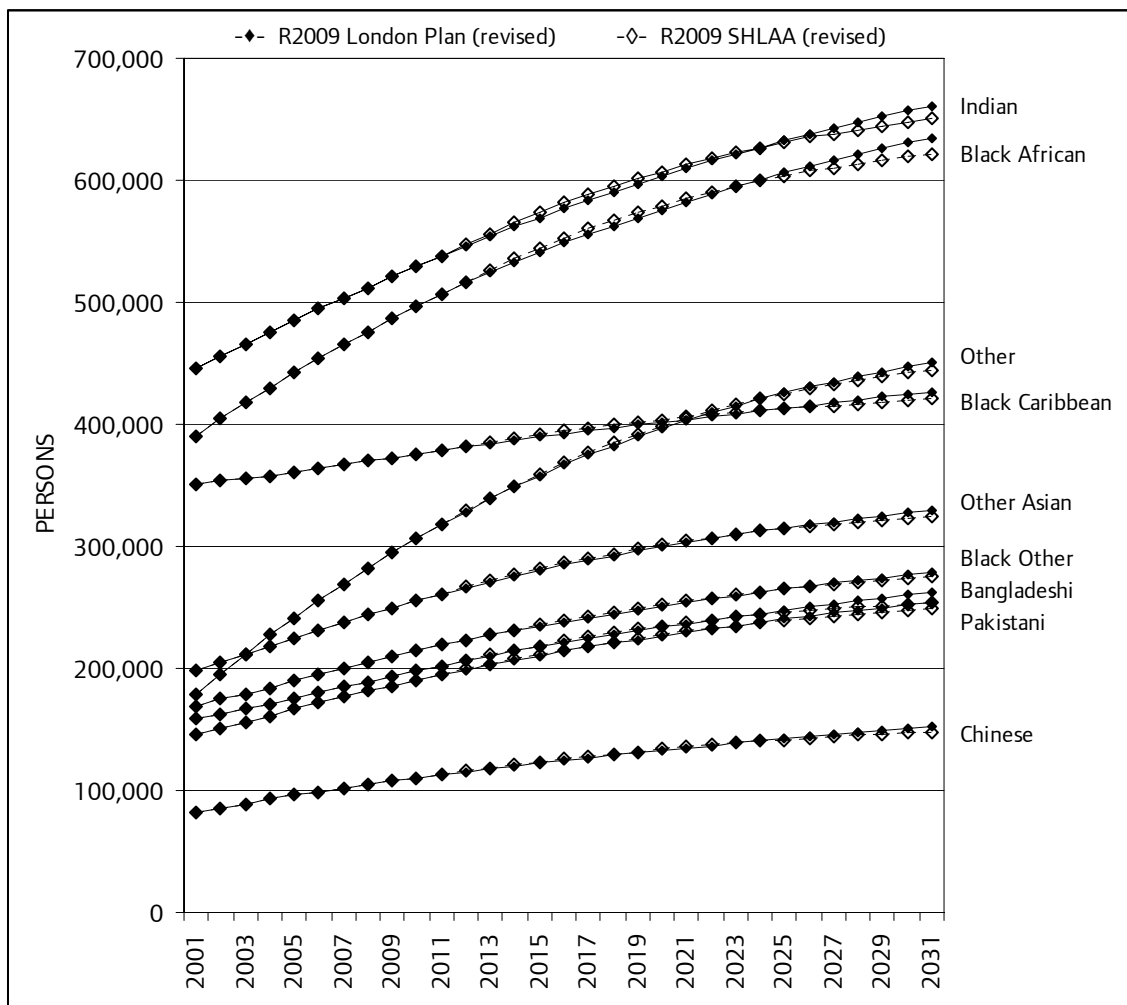


Figure 2 2009 Round Ethnic Group Population Projections (Greater London): Individual BAME groups



Availability of Data

GLA demographic data and a range of other data relating to London are available on the GLA London Datastore:

<http://data.london.gov.uk/>

For further information please contact the team at: demography@london.gov.uk

GLA 2010 Round Projections

The next round of GLA demographic projections, the 2010 Round, will incorporate information on borough level births and deaths up to the end of 2009 and migration up to mid-2009 as well as the long-term assumptions on fertility and mortality built into the ONS 2008-based projections for England that were published in October 2009 (see *DMAG Update 14-2009*). Updated development trajectories will also be incorporated. The borough population, households and resident labour force projections will be available in December followed by ward populations and borough ethnic group projections in early 2011.